

United States Bankruptcy Court

Eastern District of Virginia

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Musifex Inc. d/b/a MVI Post	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 13-1932380	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 6320 Castle Place Falls Church, VA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 22044	ZIP Code
County of Residence or of the Principal Place of Business: Fairfax	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width: 100%;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets <table style="width: 100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Estimated Liabilities <table style="width: 100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Musifex Inc. d/b/a MVI Post**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Musifex Inc. d/b/a MVI Post**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Kevin M. O'Donnell VSB
Signature of Attorney for Debtor(s)

Kevin M. O'Donnell VSB #30086

Printed Name of Attorney for Debtor(s)

Henry & O'Donnell, PC

Firm Name

**300 N. Washington Street
Suite 204
Alexandria, VA 22314**

Address

Email: kmo@henrylaw.com

(703)548-2100 Fax: (703)548-2105

Telephone Number

August 27, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Craig Maniglia
Signature of Authorized Individual

Craig Maniglia

Printed Name of Authorized Individual

Vice President

Title of Authorized Individual

August 27, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Musifex, Inc. d/b/a MVI Post
Income Statement
For the Nine Months Ending July 31, 2009

	Current Month		Year to Date	
Revenues				
Pre-Payments	(1,200.00)	(0.80)	(81,801.36)	(5.67)
HD Smoke	550.00	0.37	48,666.86	3.37
SD Smoke	0.00	0.00	9,236.00	0.64
Avid Online	927.00	0.62	36,261.25	2.51
Avid Offline	0.00	0.00	59,285.00	4.11
Photoshop	150.00	0.10	3,432.50	0.24
Email/FTP Media	125.00	0.08	1,725.00	0.12
DVD Duplication	894.00	0.60	28,708.90	1.99
DVD Authoring	820.00	0.55	19,267.03	1.34
Screen Grab	0.00	0.00	45.00	0.00
HD QC	1,427.35	0.96	25,158.60	1.74
SD QC	866.48	0.58	3,436.48	0.24
HDSR Duplication	1,200.00	0.80	9,385.23	0.65
Transcription Services	220.00	0.15	4,047.50	0.28
Music/SFX Selection Time	4,745.23	3.18	6,236.23	0.43
HD Color Correction	0.00	0.00	76,881.46	5.33
SD Color Correction	0.00	0.00	5,758.80	0.40
SD DS	0.00	0.00	6,943.07	0.48
HD DS	0.00	0.00	4,271.25	0.30
Narration	217.50	0.15	18,165.67	1.26
SD Captioning	960.00	0.64	22,275.00	1.54
ISDN Charges	92.50	0.06	10,287.60	0.71
HD Captioning	15,872.50	10.64	192,529.40	13.35
Equipment Rental	13,140.50	8.81	38,832.12	2.69
DG Services	0.00	0.00	1,450.00	0.10
DG Upload	0.00	0.00	150.00	0.01
FCP HD Online	225.00	0.15	2,640.00	0.18
FCP SD Online	0.00	0.00	3,988.75	0.28
FCP HD Drive Transfer	2,202.50	1.48	15,010.00	1.04
FCP SD Drive Transfer	185.00	0.12	4,488.80	0.31
Media/Stock	790.00	0.53	13,733.50	0.95
Stereo Audio	27,684.61	18.56	184,215.51	12.77
Surround Audio	2,011.33	1.35	173,778.36	12.05
Symphony Nitris HD	12,727.50	8.53	118,123.18	8.19
Symphony Nitris SD	360.00	0.24	635.00	0.04
Phone Patch	0.00	0.00	62.50	0.00
A/V File Transfer	0.00	0.00	43.10	0.00
World Standards Conversion	500.00	0.34	8,385.00	0.58
HD Conversion	2,412.50	1.62	26,293.75	1.82
Dolby E Decoder	250.00	0.17	1,250.00	0.09
Insert Stage Rental	0.00	0.00	4,547.80	0.32
HD Shoot - Full Day 3 Man Crew	0.00	0.00	30,312.50	2.10
HD Shoot - Full Day 2 Man Crew	13,250.00	8.89	32,176.36	2.23
Labor - Freelance	24,763.50	16.61	48,763.11	3.38
Reimbursed Expenses	2,713.00	1.82	54,553.31	3.78
Music Royalties	0.00	0.00	10,885.00	0.75
Mini DV Duplication	0.00	0.00	570.00	0.04
BetaSP Duplication	1,117.50	0.75	3,930.50	0.27
DA 88 Duplication	0.00	0.00	5,775.00	0.40
DVCam Duplication	0.00	0.00	820.00	0.06
DBeta Duplication	417.40	0.28	12,490.35	0.87
VHS Duplication	56.00	0.04	145.00	0.01
HDCam Duplication	3,155.00	2.12	60,086.10	4.17
Video Compression	465.00	0.31	7,081.25	0.49
Talent Payments	0.00	0.00	4,641.58	0.32
Production Services	2,848.12	1.91	11,052.46	0.77
Salaried Labor (Reg)	8,737.50	5.86	29,421.90	2.04
Deliveries - Courier	1,778.00	1.19	18,393.50	1.28
Deliveries - Fed Ex	186.00	0.12	3,764.73	0.26

For Management Purposes Only

Musifex, Inc. d/b/a MVI Post
Income Statement
For the Nine Months Ending July 31, 2009

	Current Month		Year to Date	
Delivery - Other	0.00	0.00	5.00	0.00
Sales Adjustments	0.00	0.00	8.76	0.00
Purchases Discounts	(719.59)	(0.48)	(744.34)	(0.05)
Interest Income	0.03	0.00	175.13	0.01
Total Revenues	149,123.96	100.00	1,442,137.04	100.00
Cost of Sales				
Total Cost of Sales	0.00	0.00	0.00	0.00
Gross Profit	149,123.96	100.00	1,442,137.04	100.00
Expenses				
Music/Royalties	315.00	0.21	8,460.00	0.59
Labor - Freelance	600.00	0.40	29,255.09	2.03
DG Services	0.00	0.00	7,340.00	0.51
Equipment Maintenance	0.00	0.00	1,549.75	0.11
Talent Fees	0.00	0.00	2,047.19	0.14
Tape Stock	376.29	0.25	23,066.80	1.60
Production Expenses	0.00	0.00	11,766.66	0.82
Administrative Fees - 401(k)	369.25	0.25	1,107.75	0.08
Advertising & Sales Promotion	0.00	0.00	624.94	0.04
Delivery - Courier	791.69	0.53	11,780.21	0.82
Delivery - Fed Ex	300.49	0.20	3,961.32	0.27
Multimedia	2,587.43	1.74	26,472.70	1.84
ISDN Fees	0.00	0.00	373.33	0.03
Automobile Expense	0.00	0.00	1,719.31	0.12
Finance Charge	889.64	0.60	8,201.03	0.57
Bank Service Charges	546.38	0.37	9,320.27	0.65
Corp. Registration Fees	0.00	0.00	100.00	0.01
Delivery - Other	0.00	0.00	30.81	0.00
Dues & Subscriptions	0.00	0.00	127.96	0.01
Gifts - Client	0.00	0.00	86.88	0.01
Insurance-General	1,613.11	1.08	16,360.36	1.13
Insurance-Group	8,566.90	5.74	78,161.82	5.42
Insurance-Officer's Life	236.23	0.16	2,036.47	0.14
Interest	770.33	0.52	22,434.92	1.56
Fees & Late Charges	33.00	0.02	9,761.16	0.68
Meals & Entertainment	604.21	0.41	6,816.01	0.47
Firm Functions	0.00	0.00	2,301.19	0.16
Office Cleaning Service	379.56	0.25	9,514.96	0.66
Parking Expenses	0.00	0.00	144.00	0.01
Office Supplies & Expense	506.00	0.34	16,892.97	1.17
Payroll Taxes	7,907.58	5.30	77,501.52	5.37
Penalties & Fines	18.89	0.01	3,644.38	0.25
Professional Fees-Accounting	0.00	0.00	(435.28)	(0.03)
Professional Fees-Legal	220.00	0.15	25,385.00	1.76
Property Taxes	0.00	0.00	30,572.66	2.12
Postage	0.00	0.00	676.77	0.05
Rent	22,416.00	15.03	201,744.00	13.99
Repairs & Maintenance	1,313.35	0.88	3,141.39	0.22
Rentals - Equipment	0.00	0.00	2,784.25	0.19
Taxes-General	0.00	0.00	5,344.47	0.37
Support/Maintenance	0.00	0.00	3,748.75	0.26
Real Estate Tax	0.00	0.00	9,507.89	0.66
Telephone	0.00	0.00	3,571.13	0.25
Rentals - Office Equipment	112.28	0.08	935.70	0.06
Telephone Maintenance	593.58	0.40	3,113.91	0.22

For Management Purposes Only

Musifex, Inc. d/b/a MVI Post
Income Statement
For the Nine Months Ending July 31, 2009

	Current Month		Year to Date	
Travel, Meals & Lodging	2,679.99	1.80	24,834.62	1.72
Office - Software	125.79	0.08	1,929.40	0.13
Utilities	2,741.36	1.84	24,751.82	1.72
Salaries - Office OT/Comp	335.56	0.23	6,228.83	0.43
Vacation/Sick Leave-Office	5,779.71	3.88	29,800.43	2.07
Salaries - Officers	28,696.62	19.24	273,685.66	18.98
Salaries - Office	68,401.97	45.87	690,768.14	47.90
Employee Bonus	0.00	0.00	1,500.00	0.10
Security	0.00	0.00	1,588.30	0.11
Retirement	27,199.28	18.24	51,465.66	3.57
Supplemental Insurance	796.04	0.53	1,792.84	0.12
Breakroom Supplies	92.45	0.06	664.29	0.05
Electronic Supplies	0.00	0.00	1,279.42	0.09
Waste Removal	167.68	0.11	784.04	0.05
Telephone - Elevator	25.92	0.02	152.84	0.01
Telephone - Wireless	402.04	0.27	2,516.43	0.17
Telephone - Office	471.82	0.32	2,234.72	0.15
Telephone - ISDN	152.44	0.10	2,351.09	0.16
Utility - Water	0.00	0.00	274.36	0.02
Federal Penalty	0.00	0.00	5,744.33	0.40
NPC - CC Processing Fees	269.99	0.18	1,616.87	0.11
AMEX -CC Processing Fees	463.25	0.31	3,608.75	0.25
	<hr/>		<hr/>	
Total Expenses	190,869.10	127.99	1,812,625.24	125.69
	<hr/>		<hr/>	
Net Income	\$ (41,745.14)	(27.99)	\$ (370,488.20)	(25.69)
	<hr/>		<hr/>	

Musifex, Inc. d/b/a MVI Post
Balance Sheet
July 31, 2009

ASSETS

Current Assets

Operating Acct - Sun Trust	\$ 5,740.00	
Payroll Acct - Sun Trust	100.00	
Tax Acct - Sun Trust	100.00	
Checking/Expense Acct-Nation	49,423.68	
Checking/Tax Acct - Signet	2,780.23	
Checking/Payroll Acct - Signet	2,866.33	
Wachovia Auto Debit 3799	913.48	
Savings/Savings 1616	174.80	
Petty Cash	390.00	
Wachovia MM 8006	302.48	
Accounts Receivable	196,860.38	
Due From Building LLC	10,375.00	
Temporary Distributions	(1.00)	
Total Current Assets		270,025.38

Property and Equipment

Motor Vehicles	53,318.46	
Leased Equipment	3,504,205.95	
Accumulated Depreciation	(3,457,268.00)	
Sound Equipment	59,127.66	
Computer Equipment	170,844.51	
Video Equipment	151,683.39	
New Improvements	255,061.31	
Office Furniture & Fixtures	101,969.04	
Accum. Deprec. - Lease. Improv	(50,858.00)	
Non-Competition Agreement	71,598.74	
Accum. Amortization - Non-Comp	(71,598.74)	
Total Property and Equipment		788,084.32

Other Assets

Other Assets	6,421.56	
Security Deposit - GE 1	24,778.85	
Security Deposit - GE 2	(5,560.75)	
Security Deposit - GE 3	(3,780.00)	
Security Deposit - N.A. Fundin	23,094.00	
Security Deposit - Plains Cap	3,403.00	
Global Vantage I	1,068.47	
Global Vantage II	921.48	
Global Vantage III	1,955.56	
Security Deposit DeLage Landen	2,622.50	
Global Vantage IV	1,331.85	
Security Deposit - Leaf	1,551.90	
Utility Deposits	1,525.00	
Total Other Assets		59,333.42

Total Assets	\$ 1,117,443.12
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LIABILITIES AND CAPITAL

Current Liabilities

Accounts Payable	\$ 400,023.70
Wells Fargo Credit Line	(1,759.56)
Notes Payable - Short Term	50,500.00
Employee 401k Loan	(578.00)

Unaudited - For Management Purposes Only

Musifex, Inc. d/b/a MVI Post
Balance Sheet
July 31, 2009

Pension Plan - 401(k)	29,986.17	
Accrued Bonuses	14,950.00	
Sales Taxes Payable	136.79	
Federal Withholding Tax Pay	(782,083.03)	
FICA Withholding Tax Payable	743,226.85	
Medicare Tax Payable	186,886.48	
State Tax - MD	1,764.58	
State Tax - VA	16,209.31	
Accrued FUTA	37.00	
Accrued SUTA	2,633.21	
Less Long Term Liability	(271,285.74)	
Wachovia SBA Credit Line	242,000.00	
Bank of America Credit Line	95,000.00	
Wachovia Credit Line	73,429.22	
Note Payable - Maniglia Sr.	18,522.71	
Note Payable - C. Maniglia	888.59	
Note Payable - De Lage Landen	17,186.85	
Maniglia Properties	2,663.82	
Note Payable - GE 2	(22,563.90)	
Note Payable - GE 1	(119,492.81)	
Note Payable - Plains Capital	68,738.10	
Note Payable - N.A. Funding	8,970.04	
Note Payable - Leasing Inn.	2,588.69	
Note Payable - Nationwide	8,919.85	
Note Payable - Plains Cap 2	58,617.16	
Global Vantage 1	5,979.43	
Global Vantage 2	6,699.10	
Global Vantage 3	17,770.26	
Global Vantage 4	15,938.02	
Leaf Funding	60,217.89	
Global Vantage V	(21,346.03)	
SunTrust Bank	3,294.25	
Due to Maniglia Properties	(2,663.82)	
	<hr/>	
Total Current Liabilities		932,005.18
Long-Term Liabilities		
Long Term Liability	271,285.74	
	<hr/>	
Total Long-Term Liabilities		<hr/> 271,285.74
Total Liabilities		1,203,290.92
Capital		
Capital Stock	4,000.00	
Retained Earnings	280,640.40	
Net Income	(370,488.20)	
	<hr/>	
Total Capital		<hr/> (85,847.80)
Total Liabilities & Capital	\$	<hr/> <hr/> 1,117,443.12

United States Bankruptcy Court
Eastern District of Virginia

In re **Musifex Inc. d/b/a MVI Post**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Bank of America P.O. Box 536214 Atlanta, GA 30353-6214	Bank of America P.O. Box 536214 Atlanta, GA 30353-6214	Line of credit.		95,312.00
Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	Credit card purchases.		23,219.30
Craig Maniglia 6320 Castle Place Falls Church, VA 22044	Craig Maniglia 6320 Castle Place Falls Church, VA 22044	Loan to company.		18,495.00
DeLage Landen 1111 Old Eagle School Road Wayne, PA 19087	DeLage Landen 1111 Old Eagle School Road Wayne, PA 19087	Equipment		22,717.42 (0.00 secured)
DGFAST Channel P.O. Box 951392 Dallas, TX 75395	DGFAST Channel P.O. Box 951392 Dallas, TX 75395	Trade account.		57,674.00
Frank Maniglia, Jr. 8267 The Midway Annandale, VA 22003	Frank Maniglia, Jr. 8267 The Midway Annandale, VA 22003	Loan to company.		18,495.00
Frank Maniglia, Sr. 407 Park Avenue Falls Church, VA 22046	Frank Maniglia, Sr. 407 Park Avenue Falls Church, VA 22046	Loan to company.		28,088.00
Frank Maniglia, Sr. 407 Park Avenue Falls Church, VA 22046	Frank Maniglia, Sr. 407 Park Avenue Falls Church, VA 22046	Expenses paid.		24,610.00
GE Capital Corp. 44-2 Old Ridgeway Road Danbury, CT 06810	GE Capital Corp. 44-2 Old Ridgeway Road Danbury, CT 06810	Equipment		27,247.87 (0.00 secured)
GE Capital Corp. 44-2 Old Ridgeway Road Danbury, CT 06810	GE Capital Corp. 44-2 Old Ridgeway Road Danbury, CT 06810	Equipment		136,977.78 (0.00 secured)
Global Vantage LTD 2424 SE Bristol Street Suite 280 Newport Beach, CA 92660	Global Vantage LTD 2424 SE Bristol Street Suite 280 Newport Beach, CA 92660	Equipment		57,670.07 (0.00 secured)

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Global Vantage LTD 2424 SE Bristol Street Suite 280 Newport Beach, CA 92660	Global Vantage LTD 2424 SE Bristol Street Suite 280 Newport Beach, CA 92660	Equipment		19,735.89 (0.00 secured)
Global Vantage LTD 2424 SE Bristol Street Suite 280 Newport Beach, CA 92660	Global Vantage LTD 2424 SE Bristol Street Suite 280 Newport Beach, CA 92660	Equipment		18,569.10 (0.00 secured)
IRS Dept. of Treasury Cincinnati, OH 45999	IRS Dept. of Treasury Cincinnati, OH 45999	1st Quarter 2009 941		26,709.66
IRS Dept. of Treasury Cincinnati, OH 45999	IRS Dept. of Treasury Cincinnati, OH 45999	Federal 941		78,188.73
IRS Dept. of Treasury Cincinnati, OH 45999	IRS Dept. of Treasury Cincinnati, OH 45999	3rd Quarter 2009 941		39,181.58
Plains Capital 17304 Preston Road Dallas, TX 75252	Plains Capital 17304 Preston Road Dallas, TX 75252	Equipment		82,616.87 (0.00 secured)
Plains Capital 17304 Preston Road Dallas, TX 75252	Plains Capital 17304 Preston Road Dallas, TX 75252	Equipment		79,468.16 (0.00 secured)
Wachovia Bank P.O. Box 740502 Atlanta, GA 30374-0502	Wachovia Bank P.O. Box 740502 Atlanta, GA 30374-0502	Commercial business loan.		246,438.00
Wachovia Bank P.O. Box 96074 Charlotte, NC 28296-0074	Wachovia Bank P.O. Box 96074 Charlotte, NC 28296-0074	Line of credit.		73,685.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 27, 2009**
 Signature **/s/ Craig Maniglia**
Craig Maniglia
Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Musifex Inc. d/b/a MVI Post**

Debtor

Case No. _____

Chapter **11**

DECLARATION OF DIVISIONAL VENUE

The debtor's domicile, residence, principal place of business or principal assets were located for the greater part of the 180 days preceding the filing of the bankruptcy petition in the indicated city or county [check one box only]:

Alexandria Division

Cities:

- ☐ Alexandria-510
- ☐ Fairfax-600
- ☐ Falls Church-610
- ☐ Manassas-683
- ☐ Manassas Park-685

Counties:

- ☐ Arlington-013
- ☒ Fairfax-059
- ☐ Fauquier-061
- ☐ Loudoun-107
- ☐ Prince William-153
- ☐ Stafford-179

Richmond Division

Cities:

- ☐ Richmond (city)-760
- ☐ Colonial Heights-570
- ☐ Emporia-595
- ☐ Fredericksburg-630
- ☐ Hopewell-670
- ☐ Petersburg-730

Counties:

- ☐ Amelia-007
- ☐ Brunswick-025
- ☐ Caroline-033
- ☐ Charles City-036
- ☐ Chesterfield-041
- ☐ Dinwiddie-053
- ☐ Essex-057
- ☐ Goochland-075
- ☐ Greensville-081
- ☐ Hanover-085
- ☐ Henrico-087
- ☐ King and Queen-097
- ☐ King George-099
- ☐ King William-101
- ☐ Lancaster-103
- ☐ Lunenburg-111
- ☐ Mecklenburg-117
- ☐ Middlesex-119
- ☐ New Kent-127
- ☐ Northumberland-133
- ☐ Nottoway-135
- ☐ Powhatan-145
- ☐ Prince Edward-147
- ☐ Prince George-149
- ☐ Richmond (county)-159
- ☐ Spotsylvania-177
- ☐ Surry-181
- ☐ Sussex-183
- ☐ Westmoreland-193

Norfolk Division

Cities:

- ☐ Norfolk-710
- ☐ Cape Charles-535
- ☐ Chesapeake-550
- ☐ Franklin-620
- ☐ Portsmouth-740
- ☐ Suffolk-800
- ☐ Virginia Beach-810

Counties:

- ☐ Accomack-001
- ☐ Isle of Wight-093
- ☐ Northampton-131
- ☐ Southampton-175

Newport News Division

Cities:

- ☐ Newport News-700
- ☐ Hampton-650
- ☐ Poquoson-735
- ☐ Williamsburg-830

Counties:

- ☐ Gloucester-073
- ☐ James City-095
- ☐ Mathews-115
- ☐ York-199

Date: August 27, 2009

/s/ Kevin M. O'Donnell VSB

Signature of Attorney
Kevin M. O'Donnell VSB #30086

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this Division.

ACME Scenery Company
100 Industrial Way
Brisbane, CA 94005

Aheadtek
6410 Via Del Oro
San Jose, CA 95119

Autodesk
P.O. Box 2188
Carol Stream, IL 60132

Avaya, Inc.
P.O. Box 5332
New York, NY 10087

Avid Technology
P.O. Box 3197
Boston, MA 02241

Bank of America
P.O. Box 15710
Wilmington, DE 19886-5710

Bank of America
P.O. Box 536214
Atlanta, GA 30353-6214

Blankingship & Keith
4020 University Drive
Suite 312
Fairfax, VA 22030

Bridget Kane
605 Scott Street, Apt. 7
San Francisco, CA 94117

Capital One
P.O. Box 70884
Charlotte, NC 28272

Century Magnetics
2158 Renard Court
Annapolis, MD 21401

Charles Griswold
184 Prentiss Street
San Francisco, CA 94110

Chater Camera
1336 Ninth Street
Berkeley, CA 94710

Craig Maniglia
6320 Castle Place
Falls Church, VA 22044

Davinci Systems
430 N. McCarthy Boulevard
Milpitas, CA 95035

DeLage Landen
1111 Old Eagle School Road
Wayne, PA 19087

Dem Enterprises
d/b/a ABC Chauffeured Limos
15 S. Bayshore Boulevard
San Mateo, CA 94401

DGFAST Channel
P.O. Box 951392
Dallas, TX 75395

DTC Grip & Electronic
1280 65th Street
Emeryville, CA 94608

Eyeline Teleprompting
1313 Mound Street
Alameda, CA 94501

Financial Pacific Leasing
3455 S. 344th Way
Federal Way, WA 98001

Frank Maniglia, Jr.
8267 The Midway
Annandale, VA 22003

Frank Maniglia, Sr.
407 Park Avenue
Falls Church, VA 22046

GE Capital Corp.
44-2 Old Ridgeway Road
Danbury, CT 06810

Global Vantage LTD
2424 SE Bristol Street
Suite 280
Newport Beach, CA 92660

IRS
Dept. of Treasury
Cincinnati, OH 45999

Jani-King
6564 Loisdale Court
Suite 600
Springfield, VA 22150

Jean-Baptiste Lucas
682 S. Van Ness Avenue
San Francisco, CA 94110

Jonathan Neil & Associates
71 West Main Street
Suite 304
Freehold, NJ 07728

Judy Sullivan
203 E. Bellevue
San Mateo, CA 94401

Leasing Innovations
437 S. Highway 101
Solana Beach, CA 92075

Little Giant Lighting
682 S. Van Ness Avenue
San Francisco, CA 94110

Louis Block
2515 Center Road
Novato, CA 94947

OZ Delivery Service
5601 Seminary Road
Unit 2602N
Falls Church, VA 22041

Penelope Martin
3111 W. MLK Blvd.
Suite 200
Tampa, FL 33607

Plains Capital
17304 Preston Road
Dallas, TX 75252

Richard Sutherland
5521 SE 41st Avenue
Portland, OR 97202

SIMPLEXGRINNELL
50 Technology Drive
Westminster, MA 01441

SONY Electronics
22470 Network Place
Chicago, IL 60673

Sullivan Productions
5953 Indian Avenue
San Jose, CA 95123

Suzette Manel
P.O. Box 2698
Danville, CA 94526

Todd Stoneman
229 17th Avenue
San Francisco, CA 94121

VA Dept. of Taxation
P.O. Box 27264
Richmond, VA 23218

Wachovia Bank
P.O. Box 740502
Atlanta, GA 30374-0502

Wachovia Bank
P.O. Box 96074
Charlotte, NC 28296-0074

Wells Fargo
Business Direct Division
P.O. Box 7666
Boise, ID 83707-7666

XYTECH Systems
2835 Naomi Street
Suite 300
Burbank, CA 91504

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Musifex Inc. d/b/a MVI Post**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Musifex Inc. d/b/a MVI Post** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 27, 2009

Date

/s/ Kevin M. O'Donnell VSB

Kevin M. O'Donnell VSB #30086

Signature of Attorney or Litigant

Counsel for **Musifex Inc. d/b/a MVI Post**

Henry & O'Donnell, PC

300 N. Washington Street

Suite 204

Alexandria, VA 22314

(703)548-2100 Fax:(703)548-2105

kmo@henrylaw.com

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Musifex Inc. d/b/a MVI Post**

Debtor(s)

Case No. _____

Chapter **11**

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Craig Maniglia**, declare under penalty of perjury that I am the **Vice President** of **Musifex Inc. d/b/a MVI Post**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the __ day of __, 20__.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Craig Maniglia, Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Craig Maniglia, Vice President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Craig Maniglia, Vice President** of this Corporation is authorized and directed to employ **Kevin M. O'Donnell VSB #30086**, attorney and the law firm of **Henry & O'Donnell, PC** to represent the corporation in such bankruptcy case."

Date **August 27, 2009**

Signed **/s/ Craig Maniglia**
Craig Maniglia

Resolution of Board of Directors
of
Musifex Inc. d/b/a MVI Post

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Craig Maniglia, Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Craig Maniglia, Vice President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Craig Maniglia, Vice President** of this Corporation is authorized and directed to employ **Kevin M. O'Donnell VSB #30086**, attorney and the law firm of **Henry & O'Donnell, PC** to represent the corporation in such bankruptcy case.

Date August 27, 2009

Signed /s/ Craig Maniglia

Date _____

Signed _____